

DISCLOSURES BY COUNCILLORS AND DESIGNATED PERSONS RETURN

OFFICE USE	ONLY

DIRECTIONS:

- (1) The pecuniary interests and other matters to be disclosed in this return are prescribed by Schedule 1 of the Model Code of Conduct for Local Councils in NSW (the Model Code of Conduct).
- (2) If this is the first return you have been required to lodge with the general manager after becoming a councillor or designated person, do not complete Parts C, D and I of the return. All other parts of the return should be completed with appropriate information based on your circumstances at the return date, that is, the date on which you became a councillor or designated person.
- (3) If you have previously lodged a return with the general manager and you are completing this return for the purposes of disclosing a new interest that was not disclosed in the last return you lodged with the general manager, you must complete all parts of the return with appropriate information for the period from 30 June of the previous financial year or the date on which you became a councillor or designated person, (whichever is the later date), to the return date which is the date you became aware of the new interest to be disclosed in your updated return.
- (4) If you have previously lodged a return with the general manager and are submitting a new return for the new financial year, you must complete all parts of the return with appropriate information for the 12month period commencing on 30 June of the previous year to 30 June this year.
- This form must be completed using block letters or typed.
- (6) If there is insufficient space for all the information you are required to disclose, you must attach an appendix which is to be properly identified and signed by you.
- If there are no pecuniary interests or other matters of the kind required to be disclosed under a heading in this form, the word "NIL" is to be placed in an appropriate space under that heading.

DISCLOSURES OF PECUNIARY INTERESTS AND OTHER MATT	ERS BY
Name of Councillor/Designated person: Mark Sercombe	
As at 30/6/2024 (Return Date)	
In respect of the period from 30/6/2023 To 30	0/6/2024
Date: 2 September 2024 Signature:	
A. REAL PROPERTY	
Street address of each parcel of real property in which I had an interest at the return date/at any time since 30 June	Nature of Interest

B. SOURCES OF INCOME

1. Sources of income I reasonably expect to receive from an occupation in the period commencing on the first day after the return date and ending on the following 30 June/ Sources of income I received from an occupation at any time since 30 June

Description of occupation	Name and address of employer or description of office held (if applicable)	Name under which partnership conducted (if applicable)
Chartered Accountant	Proprietor of Sercombe Nominees Pty Ltd as trustee for Sercombe Family	N/A
	Trust trading as 'Technology Risk' & 'MS&A Chartered Accountants '-4 St Giles Ave Greenwich NSW 2065	N/A
Sessional Lecturer	Business School, University Of Sydney. Cnr Abercrombie & Codrington St., Darlington NSW 2006	N/A
		60

2. Sources of income I reasonably expect to receive from a trust in the period commencing on the first day after the return date and ending on the following 30 June/Sources of income I received from a trust since 30 June.

Name and address of settlor	Name and address of trustee		
Not Available	Sercombe Nominees Pty Ltd 4 St Giles Ave Greenwich NSW 2065		

lational Australia Bank - Interest on	ces in which, that ind deposits	JO.110 Was 1600	J. V J J J		
	C. GIF				
Description of each gift I received at any time	since 30 June	Name and ad	ddress of	Nil	
140				TVII	
D (CONTRIBUTION	NC TO TD	۸\/EI		
Name and address of each person who made	Dates on whi	ch travel was		Names of States, Territories of the	
any financial or other contribution to any trave undertaken by me at any time since 30 June				Commonwealth and overseas countries in which travel was undertaken	
Nil		Nil		Nil	
E. INTEREST	S AND POSITION	ONS IN CO	ORPO	RATIONS	
Name and address of each corporation in	Nature of interest	Description	n of	of Description of principal objects (if any of corporation (except in case of listed company)	
which I had an interest or held a position *at the return date/*at any time since 30 June	(if any)	position (if any)			
Sercombe Nominees Pty Ltd (ACN 101 012 597)	1% of the issued share	es Direc	tor	Trustee Company	
Amsterdam Investments Pty Ltd (ACN 101 018 973)	Indirect via Trustee Compa	ny Direc	tor	Investment Company	
				I	
	_				
F. Were you a property developed	r or a close as:	sociate of	a proj	perty developer on the return	
	r or a close as: date? (Y/N) <u>N</u>	sociate of	a prop	perty developer on the return	
	date? (Y/N) N		_		
G. POSITIONS IN TRADE UNIO	date? (Y/N) <u>N</u> NS AND PROF	ESSIONA	L OR I	BUSINESS ASSOCIATIONS	
G. POSITIONS IN TRADE UNION Name of each trade union and each profession which I held any position (whether remunerat	date? (Y/N) N NS AND PROF	ESSIONA sociation in	L OR I		
G. POSITIONS IN TRADE UNION Name of each trade union and each profession which I held any position (whether remunerat	NS AND PROF	ESSIONA sociation in	L OR I	BUSINESS ASSOCIATIONS	
G. POSITIONS IN TRADE UNION Name of each trade union and each profession which I held any position (whether remunerate any time since 30 June Chartered Accountant Institute of Internal Auc	NS AND PROF onal or business as ed or not) at the ret	ESSIONA sociation in	L OR I	BUSINESS ASSOCIATIONS otion of position Fellow Professional Fellow	
G. POSITIONS IN TRADE UNION Name of each trade union and each profession which I held any position (whether remunerate any time since 30 June Chartered Accountant	NS AND PROF onal or business as ed or not) at the ret	ESSIONA sociation in	L OR I	BUSINESS ASSOCIATIONS otion of position	
G. POSITIONS IN TRADE UNION Name of each trade union and each profession which I held any position (whether remunerate any time since 30 June Chartered Accountant Institute of Internal Auc	NS AND PROF conal or business asset or not) at the ret ANZ dittors	ESSIONA sociation in urn date/at	L OR I	BUSINESS ASSOCIATIONS otion of position Fellow Professional Fellow	
G. POSITIONS IN TRADE UNION Name of each trade union and each profession which I held any position (whether remunerate any time since 30 June Chartered Accountant Institute of Internal Aucustance ISACA	NS AND PROF conal or business assed or not) at the ret ANZ dittors H. DEE	ESSIONA sociation in turn date/at	L OR I	BUSINESS ASSOCIATIONS Otion of position Fellow Professional Fellow Platinum Member	
G. POSITIONS IN TRADE UNION Name of each trade union and each profession which I held any position (whether remunerate any time since 30 June Chartered Accountant Institute of Internal Aucustance ISACA	NS AND PROF conal or business assed or not) at the ret ANZ dittors H. DEE	ESSIONA sociation in turn date/at	L OR I	BUSINESS ASSOCIATIONS Otion of position Fellow Professional Fellow Platinum Member	
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I. DISPOSITIONS OF PROPERTY

1. Particulars of each disposition of real property by me (including the street address of the affected property) at any time since 30 June as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time
property at a later time
Nil
2. Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time since 30 June, as a result of which I obtained, either wholly or in part, the use and benefit of the property
Nil
J.DISCRETIONARY DISCLOSURES
A person may voluntarily disclose in a return any interest, benefit, advantage or liability, whether pecuniary or not, that is not required to be disclosed under another provision of this Schedule.
I am appointed to a number of Audit & Risk Committees of Commonwealth and State Government agencies. In addition, I am the chair of the Audit Risk & Improvement Committee(ARIC) of Bayside NSW Council and a member of Inner West Council ARIC



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- (7) If there are no pecuniary interests or other matters of the kind required to be disclosed under a heading in this form, the word "NIL" is to be placed in an appropriate space under that heading.

DISCLOSURES OF PECUNIARY	Y INTERESTS AND OTHER MA	TTERS BY
Name of Councillor/Designated	_{I person:} <u>Rhonda Elliz</u>	abeth Wheatley
As at 30/6/2024	(Return Date)	
In respect of the period from $\frac{3}{23/08/2024}$	80/6/2023 <u>т₀</u>	30/6/2024
<u>23/08/2024</u>		
Date:	Signature:	
	A. REAL PROPERTY	1
Street address of each parcel of rea at the return date/at a		Nature of Interest
N	lil	

B. SOURCES OF INCOME

1. Sources of income I reasonably expect to receive from an occupation in the period commencing on the first day after the return date and ending on the following 30 June/ Sources of income I received from an occupation at any time since 30 June

Description of occupation	Name and address of employer or description of office held (if applicable)	Name under which partnership conducted (if applicable)
CEO & Company Sec.	Fairhaven Services Ltd	N/a
Independent Member Audit & Risk Committee	NSW Ministry of Health, St Leonards	N/a
Independent member ARIC	Cumberland City Council	n/a
Independent member ARIC	Campbelltown City Council	n/a
Independent member ARIC	Kiama Municipal Council	n/a

2. Sources of income I reasonably expect to receive from a trust in the period commencing on the first day after the return date and ending on the following 30 June/Sources of income I received from a trust since 30 June.

Name and address of settlor	Name and address of trustee
nil	

3. Sources of other income I reasonably expect ending on the following 30 June/Sources of oth					
identify the person from whom, or the circumstand					
1111					
		C. GIFT	S		
Description of each gift I received at any time	since		Name and	address of	f donor
nil					
		I			
D. C	ON	TRIBUTION	S TO TE	RAVEL	
Name and address of each person who made any financial or other contribution to any trave		Dates on which undertaken	n travel was	6	Names of States, Territories of the Commonwealth and overseas countries in which travel was undertaken
undertaken by me at any time since 30 June					which have was undertaken
E INTEREST		ID DOCITIO	NIC INI C		PATIONS
E. INTERESTS Name and address of each corporation in		ture of interest	Descripti		Description of principal objects (if any)
which I had an interest or held a position *at the return date/*at any time since 30 June		any)	position (if any)		of corporation (except in case of listed company)
nil					
F. Were you a property developer G. POSITIONS IN TRADE UNION	date	?? (Y/N)			
Name of each trade union and each profession	nal c	or business asso	ociation in	Descri	ption of position
which I held any position (whether remunerate any time since 30 June	ed or	not) at the retu	rn date/at		
nil					
		H. DEB			
Name and address of each person to whom I	was		/ debt at th	ne return d	date/at any time since 30 June
		nil			

I. DISPOSITIONS OF PROPERTY

1. Particulars of each disposition of real property by me (including the street address of the affected property) at any time since 30 June as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the property at a later time
nil
2. Derticulars of each disposition of property to a person by any other person under arrangements made by me (including the
2. Particulars of each disposition of property to a person by any other person under arrangements made by me (including the street address of the affected property), being dispositions made at any time since 30 June, as a result of which I obtained, either wholly or in part, the use and benefit of the property
nil nil

J.DISCRETIONARY DISCLOSURES

A person may voluntarily disclose in a return any interest, benefit, advantage or liability, whether pecuniary or not, that is not required to be disclosed under another provision of this Schedule.

INSUFFICIENT ROOM - REFER PART B OF THIS FORM: Independent member ARIC - Hawkesbury Municipal Council Windsor Independent member & Chair ARIC - Quenbeayan-Palerang Regional Council, Queanbeyan

,Independent Member ARIC - North Sydney Councul, North Sydney



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DISCLOSURES OF PECUNIARY INTERESTS AN	ND OTHER MAT	TTERS BY	
Name of Councillor/Designated person: JASON	YOUNG		
As at 30/6/2024 (Return	n Date)		
In respect of the period from 30/6/2023	то <mark>3</mark>	0/6/2024	
12/09/2024	Signature:		
A. RE	AL PROPERTY		
Street address of each parcel of real property in which I at the return date/at any time since 30 Jun			Nature of Interest
B. SOUR	CES OF INCOM	ME	
Sources of income I reasonably expect to receive from a return date and ending on the following 30 June/ Sources of the source of the sources of the source of the sources of the sources of the source of the sourc	an occupation in th	e period comm	
Description of occupation Name and address of emp (if applicable)	.511		conducted (if applicable)
NSW POLICE FORCE NSW POLICE FORCE	E - CHARLES	STREET	NOT APPLICABLE
Sources of income I reasonably expect to receive from a and ending on the following 30 June/Sources of income I receive from a sources of income I receive from a source of income I reasonably expect to reasonably expect to receive from a source of income			
Name and address of settlor		Name and add	
NOT APPLICABLE			IOT APPLICABLE

	ces in	which, that inco) June (Include description sufficient to	
OT APPLICABLE						
Description of each gift I received at any time	since	C. GIF	FS Name and ac	dress of	donor	
NOT APPLICABLE		- CO Gario	NOT APPLICABLE			
D. (CONT	TRIBUTION	S TO TR	AVEL		
Name and address of each person who made any financial or other contribution to any trave	e Dates on which		ich travel was		Names of States, Territories of the Commonwealth and overseas countries in	
indertaken by me at any time since 30 June	01				which travel was undertaken	
NOT APPLICABLE		NOT AF	APPLICABLE		NOT APPLICABLE	
E. INTEREST						
lame and address of each corporation in which I had an interest or held a position *at ne return date/*at any time since 30 June	Nature of interest (if any)		Description of position (if any)		Description of principal objects (if any) of corporation (except in case of listed company)	
NOT APPLICABLE	NO	T APPLICA	AFNOT APPLICA		NOT APPLICABLE	
	date	? (Y/N) <u>N</u>		_ ` `		
G. POSITIONS IN TRADE UNIO					BUSINESS ASSOCIATIONS tion of position	
which I held any position (whether remunerated or not) at the re-						
ny time since 30 June NOT APPLICABLE				NOT APPLICABLE		
lance and address of a sky married to the same		H. DEB			lata/at any time air an 20 huan	
iame and address of each berson to whom	ı was I	ANZ B		e return c	late/at any time since 30 June	
		- · · · · ·				
		,				

I. DISPOSITIONS OF PROPERTY

1. Particulars of each disposition of real property by me (including the street address of the affected property) at any time since 30 June as a result of which I retained, either wholly or in part, the use and benefit of the property or the right to re-acquire the
property at a later time
NIL
· ··-
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NIL
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NIL